

MID-CHARTER REVIEW

Charles A. Tindley Accelerated School

2014 - 2015

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Introduction

This Mid-Charter Review is a summary of the evidence collected by the Mayor's Office of Education Innovation (OEI) pertaining to the performance, sustainability, and plans for improvement of schools during the first four years of operation in the current charter term. The review is structured based on the Mayor's Performance Framework, which is used to determine a school's success relative to a common set of indicators.

For each indicator in the Performance Framework, this review summarizes the findings of the school's accountability reports for the first four years of its current charter term. Each year's accountability reports are publicly available online at www.oei.indy.gov. Additionally, OEI issues a "mid-charter rating", which takes into consideration each year's performance as well as the school's trajectory in each area evaluated.

The report includes the following information:

- Summary of Mid-Charter Review Ratings: This chart contains an overview of the school's mid-charter rating for each indicator evaluated.
- Summary of Historical Annual Performance Review Ratings: This chart contains the school's ratings on each indicator over the past four years.
- Core Question 1 Detailed Report: This report contains detailed information regarding the school's performance on each academic indicator over the past four years, as well as the overall mid-charter rating.
- Core Question 2 Detailed Report: This report contains detailed information regarding the school's performance on each finance indicator over the past four years, as well as the overall mid-charter rating.
- Core Question 3 Detailed Report: This report contains detailed information regarding the school's performance on each governance indicator over the past four years, as well as the overall mid-charter rating.

Additionally, embedded within the Core Question 1, 2, and 3 reports, the school has included a detailed response to any indicator that is not *meeting standard* for the Mid-Charter Review rating. The school's response includes a root-cause analysis, any relevant or updated data pertaining to that indicator, as well as plans for improvement prior to renewal.

Mid-charter reviews are designed to provide OEI, schools, and the public a formative report on the school's performance. The reviews are a tool to address current deficiencies and drive continuous improvement at the school level prior to the formal renewal process.

| Summary of Mid-Charter Review Ratings | | | | | | | |
|--|------------------------|--|--|--|--|--|--|
| Core Question 1: Is the educational program a success? | | | | | | | |
| 1.1. Is the school's academic performance meeting state expectation, as measured by Indiana's accountability system? *Previously: 1.1. Is the school making adequate yearly academic progress, as measure by the Indiana Department of Education's system of accountability? | Meets Standard | | | | | | |
| 1.2. Are students making sufficient and adequate gains, as measured by the Indiana Growth Model?*Previously: 1.2. Are students making substantial and adequate gains over time, as measured using value-added analysis? | Meets Standard | | | | | | |
| 1.3. Does the school demonstrate that students are improving, the longer they are enrolled at the school? *This indicator is new and was only assessed in the 2013-2014 school year. | Not Applicable | | | | | | |
| 1.4. Is the school providing an equitable education to students of all races and socioeconomic backgrounds? *This indicator is new and has only assessed since 2013. | Not Applicable | | | | | | |
| 1.5. Is the school's attendance rate strong? | Meets Standard | | | | | | |
| 1.6. Is the school outperforming schools that the students would have been assigned to attend? *Previously classified as 1.3. | Exceeds Standard | | | | | | |
| 1.7. Is the school meeting its school-specific educational goals? *Previously classified as 1.4. | Exceeds Standard | | | | | | |
| 1.8. High School: Is the school preparing students to graduate from high school on time, as measured by Indiana's accountability system? | Exceeds Standard | | | | | | |
| 1.9. High School: Is the school providing an equitable education to students of all races and socioeconomic backgrounds? | Not Applicable | | | | | | |
| 1.10. High School: Is the school preparing students for college and careers? | Exceeds Standard | | | | | | |
| Core Question 2: Is the organization in sound fiscal health? | | | | | | | |
| Financial Evaluation from 2011-2012 | | | | | | | |
| 2.1 Is the school in sound fiscal health? | Meets Standard | | | | | | |
| Financial Evaluation from 2012-present | | | | | | | |
| 2.1. Short Term Health: Does the school demonstrate the ability to pay its obligations in the next 12 months? | Approaching Standard | | | | | | |
| 2.2. Long Term Health: Does the organization demonstrate long term financial health? | Meets Standard | | | | | | |
| 2.3. Does the organization demonstrate it has adequate financial management and systems? | Does Not Meet Standard | | | | | | |
| Core Question 3: Is the organization effective and well-run? | | | | | | | |



| 3.1. Is the school leader strong in his or her academic and organizational leadership? *Previously classified as 2.5. | Approaching Standard |
|---|----------------------|
| 3.2. Does the school satisfactorily comply with all its organizational structure and governance obligations? *Previously classified as 3.1. | Approaching Standard |
| 3.3. Is the school's board active and knowledgeable, and does it abide by appropriate policies, systems, and processes in its oversight? *Previously classified as 2.3. | Meets Standard |
| 3.4. Does the school's board work to foster a school environment that is viable and effective? *This indicator is new and has only assessed since 2013. | Approaching Standard |
| 3.5. Does the school comply with applicable laws, regulations, and provisions of the charter agreement relating to the safety and security of the facility? *Previously classified as 3.2. | Meets Standard |
| 3.6. Is the school meeting its school-specific non-academic goals? *Previously classified as 2.6. | Approaching Standard |
| Indicators included in the previous framework, but not assessed with the 2013-2014 framework. | |
| 2.4. Is there a high level of parent satisfaction with the school? | Exceeds Standard |
| 3.3. Has the school implemented a fair and appropriate pupil enrollment process? | Meets Standard |
| Core Question 4: Is the school providing the appropriate conditions for success? | |
| 4.1. Does the school have a high-quality curriculum and supporting materials for each grade? | Meets Standard |
| 4.2. Are the teaching processes (pedagogies) consistent with the school's mission? | Meets Standard |
| 4.3. For secondary students, does the school provide sufficient guidance on and support and preparation for post-secondary options? | Meets Standard |
| 4.4. Does the school effectively use learning standards and assessments to inform and improve instruction? | Meets Standard |
| 4.5. Has the school developed adequate human resource systems and deployed its staff effectively? | Meets Standard |
| 4.6. Is the school's mission clearly understood by all stakeholders? | Meets Standard |
| 4.7. Is the school climate conducive to student and staff success? | Meets Standard |
| 4.8. Is ongoing communication with students and parents clear and helpful? | Meets Standard |
| 4.9. Is the school fulfilling its legal obligations related to access and services to students with special needs? | Meets Standard |
| 4.10. Is the school fulfilling its legal obligations related to access and services to students with limited English proficiency? | Meets Standard |



| Summary of Historical Annual Performance Review Ratings | | | | | | | | | |
|---|-----------------|----------|-----------|---------|------|--|--|--|--|
| Core Question 1: Is the educational program a success? | 2011-12 | 2012-13 | 2013-14 | 2014-15 | FYCR | | | | |
| 1.1. Is the school's academic performance meeting state expectation, as measured by Indiana's accountability system? | ES | ES | MS | MS | MS | | | | |
| 1.2. Are students making sufficient and adequate gains, as measured by the Indiana Growth Model? | MS | MS | NA | NA | MS | | | | |
| 1.3. Does the school demonstrate that students are improving, the longer they are enrolled at the school? | Not Eva | lluated | NA | NA | NA | | | | |
| 1.4. Is the school providing an equitable education to students of all races and socioeconomic backgrounds? | Not Eva | luated | NA | NA | NA | | | | |
| 1.5. Is the school's attendance rate strong? | Not Eva | luated | MS | MS | MS | | | | |
| 1.6. Is the school outperforming schools that the students would have been assigned to attend? | ES | ES | NA | NA | ES | | | | |
| 1.7. Is the school meeting its school-specific educational goals? | Not Eva | luated | MS | ES | ES | | | | |
| 1.8. High School: Is the school preparing students to graduate from high school on time, as measured by Indiana's accountability system? | - Not Evaluated | | | | | | | | |
| 1.9. High School: Is the school providing an equitable education to students of all races and socioeconomic backgrounds? | Not Eva | luated | NA | NA | NA | | | | |
| 1.10. High School: Is the school preparing students for college and careers? | Not Eva | luated | ES | ES | ES | | | | |
| Core Question 2: Is the organization in sound fiscal health? | | | | | | | | | |
| Financial Evaluation from 2010-2012 | 2011-1 | 2 2012-1 | .3 2013-1 | 2014-15 | FYCR | | | | |
| 2.1 Is the school in sound fiscal health? | MS | | Not Evalu | MS | | | | | |
| Financial Evaluation from 2012-present | 2011-1 | 2 2012-1 | .3 2013-1 | 2014-15 | FYCR | | | | |
| 2.1. Short Term Health: Does the school demonstrate the ability to pay its obligations in the next 12 months? | Not Evaluate | ed AS | MS | AS | AS | | | | |
| 2.2. Long Term Health: Does the organization demonstrate long term financial health? | Not Evaluate | ed ES | DNM | S ES | MS | | | | |



| 2.3. Does the organization demonstrate it has adequate financial management and systems? | Not Evaluated | DNMS | DNMS | DNMS | DNMS | | |
|---|------------------|--------------|---------|---------|------|--|--|
| Core Question 3: Is the school meeting its operations and access obligations? | 2011-12 | 2012-13 | 2013-14 | 2014-15 | FYCR | | |
| 3.1. Is the school leader strong in his or her academic and organizational leadership? | MS | MS | AS | AS | AS | | |
| 3.2. Does the school satisfactorily comply with all its organizational structure and governance obligations? | AS | MS | DNMS | AS | AS | | |
| 3.3. Is the school's board active and knowledgeable, and does it abide by appropriate policies, systems, and processes in its oversight? | MS | ES | MS | MS | MS | | |
| 3.4. Does the school's board work to foster a school environment that is viable and effective? | Not Eva | aluated | DNMS | AS | AS | | |
| 3.5. Does the school comply with applicable laws, regulations, and provisions of the charter agreement relating to the safety and security of the facility? | MS | MS | MS | MS | MS | | |
| 3.6. Is the school meeting its school-specific non-academic goals? | Not Eva | aluated | NA | AS | AS | | |
| Indicators included in the previous framework, but not assessed with the 2013-2014 framework. | 2011-12 | 2012-13 | 2013-14 | 2014-15 | FYCR | | |
| 2.4. Is there a high level of parent satisfaction with the school? | MS | ES | Not Ev | aluated | ES | | |
| 3.3. Has the school implemented a fair and appropriate pupil enrollment process? | MS | MS | Not Ev | aluated | MS | | |
| Core Question 4: Is the school providing the appropriate conditions for success? | | | | | FYCR | | |
| 4.1. Does the school have a high-quality curriculum and supporting materials for each grade? | | | | | MS | | |
| 4.2. Are the teaching processes (pedagogies) consistent with the school's mission? | | | | | MS | | |
| 4.3. For secondary students, does the school provide sufficient guidance on and support and preparation for | post-second | ary options? | | | MS | | |
| ${\bf 4.4.\ Does\ the\ school\ effectively\ use\ learning\ standards\ and\ assessments\ to\ inform\ and\ improve\ instruction?}$ | | | | | MS | | |
| 4.5. Has the school developed adequate human resource systems and deployed its staff effectively? | | | | | MS | | |
| 4.6. Is the school's mission clearly understood by all stakeholders? | | | | | MS | | |
| 4.7. Is the school climate conducive to student and staff success? | | | | | | | |
| 4.8. Is ongoing communication with students and parents clear and helpful? | | | | | | | |
| 4.9. Is the school fulfilling its legal obligations related to access and services to students with special needs? | | | | | | | |
| 4.10. Is the school fulfilling its legal obligations related to access and services to students with limited English | proficiency? |) | | | MS | | |

Core Question 1: Is the educational program a success?

The Academic Performance Framework, outlined in Core Question 1, gauges the academic success of schools in serving their target populations and closing the achievement gap in Indianapolis. Core Question 1 consists of seven indicators designed to measure schools on how well their students perform and grow on standardized testing measures, attendance, and school-specific measures.

Note: The Academic Performance Framework has been revised to include additional measures and to reflect changes in state accountability systems. For this reason, not all historical ratings are based on the listed indicator targets, and some historical ratings are not available. Please see overview above for specific updates.

| 1.1. Is the school's academic performance meeting state expectations, as measured by Indiana's accountability system? | | | | | | | | |
|---|------------------------|--------|---|--|-----------|--------------------|--|--|
| Indicator | Does not meet standard | | | The school's performance and trajectory over the last four years do not meet standard. | | | | |
| | Approaching standard | | | The school's performance and trajectory over the last four years approach standard. | | | | |
| Targets | Meets standard | | The school's performance and trajectory over the last four years meet standard. | | | | | |
| | Exceeds standard | d | The school's performance and trajectory over the last four years exceed standard. | | | | | |
| School | 2011-2012 | 2012-2 | 2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | |
| Rating | ES | ES | | MS | MS | MS | | |

As set forth in Public Law 221 and Indiana's ESEA Wavier, a school receives its high school letter grade by earning proficiency points in both English/Language Arts and Math, and receiving a combination of bonus and penalty points based on improvement in proficiency between 8th and 10th grade. High Schools also receive points based on graduation rate and college and career readiness of graduates. For detailed information about how the Indiana Department of Education calculates A-F letter grades, click here.

As demonstrated in the chart below, Charles A. Tindley Accelerated School (CTAS) has met or exceeded standard for four consecutive years by receiving an acceptable letter grade under the state's accountability system. The school received an 'A' in 2011-12 and 2012-13 and a 'B' in 2013-14 and 2014-15. Because Tindley Accelerated has shown consistently strong academic performance, it receives a <u>Meets Standard</u> for this indicator in the midcharter review.

| School Year | A-F Results |
|-------------|-------------|
| 2011-12 | Α |
| 2012-13 | Α |
| 2013-14 | В |
| *2014-15 | В |

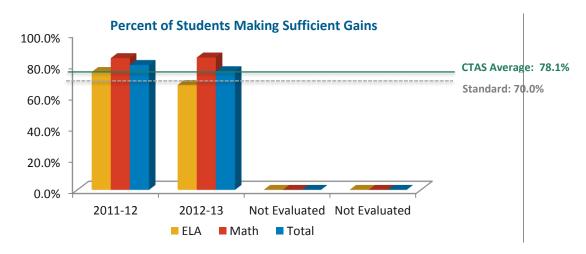
*On January 26, 2016, the State Board of Education voted to adopt Indiana's recently signed Hold Harmless law. The law was approved in response to the state's adoption of a new ISTEP+ assessment in 2015 and the sharp drop in assessment scores that schools experienced. It enabled schools to compare their grades from the 2013-14 and 2014-15 school years and to keep the better of the two. Since CTAS received a 'B' in both years, that is the school's final grade for the 2014-15 school year.



| 1.2. Are stude Model | ents making substa | antial and | adequa | ate gains over tim | e, as measured b | y the Indiana Growth | | |
|-------------------------|---|------------|---|--|------------------|----------------------|--|--|
| | Only applicable to schools serving students in any one of, or combination of, grades 4-8. | | | | | | | |
| | Does not meet st | andard | 60.0% | Results from the Indiana Growth Model indicate that less than 60.0% of students are making sufficient and adequate gains ('typical' or 'high' growth). | | | | |
| Indicator Targets | Approaching star | ndard | of stu | Results from the Indiana Growth Model indicate that 60.0-69.9% of students are making sufficient and adequate gains ('typical' or 'high' growth). | | | | |
| raigets | Meets standard | | of stu | Results from the Indiana Growth Model indicate that 70.0-79.9% of students are making sufficient and adequate gains ('typical' or 'high' growth). | | | | |
| | Exceeds standard | | Results from the Indiana Growth Model indicate that at least 80.0% of students are making sufficient and adequate gains ('typical' or 'high' growth). | | | | | |
| School | 2011-2012 | 2012-2 | 013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | |
| School Rating | MS | MS | | NA | NA | MS | | |

Under the Indiana Growth Model, the IDOE compares each student's growth on ISTEP+ from one year to the next and determines whether students made low, typical or high growth compared to their academic peers. For more information on how growth is determined, click here.

Each year, the Mayor's Office looks at a weighted average of students earning typical or high growth to ensure that students are making substantial and adequate gains over time. Analysis of spring-to-spring gains on the Indiana Growth Model data shows that an average of 78.1% of CTAS students achieved sufficient gains between 2011 and 2013.



In the 2013-14 school year, CTAS became a traditional high school serving grades 9-12 while grades 6-8 transferred to Tindley Collegiate Academy and Tindley Preparatory Academy. Since growth is only evaluated for grades 3-8, CTAS was not evaluated on this standard after the transition in 2013.

Across the two years that the school was evaluated, an average of 78.1% of students made sufficient gains. This percentage meets the Mayor's standard of 70% and therefore, CTAS receives a <u>Meets Standard</u> for this indicator on the mid-charter review.



| 1.3. Does the school demonstrate that students are improving, the longer they are enrolled at the school? | | | | | | | | |
|---|------------------------|--------|---|---|-----------|--------------------|--|--|
| Indicator | Does not meet sta | andard | Less than 60.0% of students who have been enrolled at the school 3 or more years demonstrate proficiency on state standardized assessments. | | | | | |
| | Approaching standard e | | enrolle | At least 60.0% of students enrolled 2 years and 70.0% of students enrolled 3 or more years demonstrate proficiency on state standardized assessments. | | | | |
| Targets | Meets standard | | At least 70.0% of students enrolled 2 years and 80.0% of students enrolled 3 or more years demonstrate proficiency on state standardized assessments. | | | | | |
| | Exceeds standard | | At least 80.0% of students enrolled 2 years and 90.0% of students enrolled 3 or more years demonstrate proficiency on state standardized assessments. | | | | | |
| School | 2011-2012 | 2012- | 2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | |
| Rating | Not Evaluated | | | NA | NA | Not Applicable | | |

Many Mayor-sponsored charter schools are serving student populations from chronically low-performing schools. Recognizing this, the OEI performance framework examines student proficiency as a function of how many years students have been enrolled at the school – allowing more time for the school to reach a high level of student proficiency on standardized assessments.

Because this indicator was first evaluated in 2013-14 and high schools are not evaluated on this indicator, there are no years of data available for the mid-charter review. Therefore, the school was **not evaluated** on this indicator for the mid-charter review.

| 1.4. Is the school providing an equitable education for students of all races and socioeconomic backgrounds? | | | | | | | | |
|--|------------------------|---------|---|-----------|-----------|--------------------|--|--|
| Indicator | Does not meet standard | | School has more than 15% difference in the percentage of students passing standardized assessments amongst races and socioeconomic statuses. | | | | | |
| Targets | Approaching stan | dard | School has no more than 15% difference in the percentage of students passing standardized assessments amongst races and socioeconomic statuses. | | | | | |
| | Meets standard | | School has no more than 10% difference in the percentage of students passing standardized assessments amongst races and socioeconomic statuses. | | | | | |
| | Exceeds standard | | School has more than 5% difference in the percentage of student passing standardized assessments amongst races and socioeconomic statuses. | | | | | |
| School Rating | 2011-2012 | 2012-20 | 013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | |
| | Not Evaluated | | | NA | NA | Not Applicable | | |

Each year, the Indiana Department of Education reports student results disaggregated by race/ethnicity groups and socioeconomic status. OEI evaluates elementary/middle school performance gaps by comparing the proficiency rates of students who pass both the English-Language Arts and Mathematics ISTEP+ across subgroups.

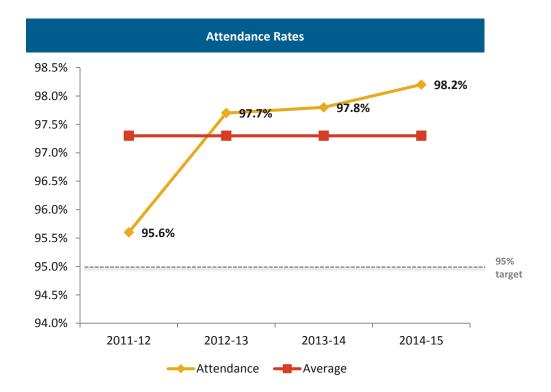
Because this indicator was first evaluated in 2013-14 and applies specifically to grades 3-8, there are no years of data available for the mid-charter review. Therefore, the school was **not evaluated** on this indicator for the mid-charter review. For high school-specific results on disaggregated student performance, see indicator 1.9 below.



| 1.5. Is the school's attendance rate strong? | | | | | | | | | |
|--|--------------------------------|--|--|---|-----------|--------------------|--|--|--|
| Indicator Targets | Does not meet standard School' | | | nool's attendance rate is less than 95.0%. | | | | | |
| | Meets standard School | | | School's attendance rate is greater than or equal to 95.0%. | | | | | |
| School | 2011-2012 2012-2013 | | | 2013-2014 | 2014-2015 | Mid-Charter Rating | | | |
| Rating | Not Evaluated | | | MS | MS | MS | | | |

Starting at the age of 7, students in Indiana are required to attend school regularly. Habitual truancy is defined by the Indiana Department of Education as 10 or more days absent from school, meaning students are required to attend school for 95% of the 180 days in the school year.

As shown in the chart below, attendance at CTAS has had an upward trajectory over the last four school years, with all four years individually surpassing the 95% standard. The school's average attendance rate, 97.3%, is also above the target of 95%, and therefore, CTAS receives a <u>Meets Standard</u> for the mid-charter review.





| 1.6. Is the school outperforming schools that the students would have been assigned to attend? | | | | | | | | |
|--|------------------|--------|---|-----------|-----------|--------------------|--|--|
| Indicator Targets | Does not meet st | andard | School's overall performance in terms of proficiency and/or growth is generally lower than that of the schools the students would otherwise have been assigned to attend in each of the last three years. | | | | | |
| | Approaching star | dard | School's overall performance in terms of proficiency and/or growth is generally lower than that of the schools the students would otherwise have been assigned to attend in two of the last three years. | | | | | |
| | Meets standard | | School's overall performance in terms of both proficiency and/or growth is generally as good as that of the schools the students would otherwise have been assigned to attend. | | | | | |
| | Exceeds standard | | School's overall performance consistently outpaces that of the schools the students would otherwise have been assigned to attend. | | | | | |
| School | 2011-2012 | 2012-2 | 013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | |
| Rating | ES | ES | | NA | NA | ES | | |

Each year, the Office of Education Innovation compares the performance of mayor-sponsored charter schools to that of Marion County public schools that students would have been assigned to attend based on their place of residence. Using this analysis, CTAS outperformed the schools its students would otherwise have been assigned to attend in proficiency and growth in both English/Language Arts and Math during the 2011-12 and 2012-13 school years. High schools are not evaluated on indicator 1.6, and given the transition of Tindley Accelerated to a traditional high school in 2013, data for 1.6 was only collected in 2011-12 and 2012-13.

The table below answers the question "Did CTAS outperform schools students would otherwise have been assigned to attend?" for each category.

| School Year | Profi | ciency | Growth | | |
|-------------|-------|--------|--------|------|--|
| | ELA | Math | ELA | Math | |
| 2011-12 | Yes | Yes | Yes | Yes | |
| 2012-13 | Yes | Yes | Yes | Yes | |
| 2013-14 | n/a | n/a | n/a | n/a | |
| 2014-15 | n/a | n/a | n/a | n/a | |

In summary, the school's overall performance in terms of both proficiency and/or growth was better than that of the schools the students would otherwise have been assigned to attend in every category for both years, and CTAS earns an **Exceeds Standard** for the mid-charter review.



| 1.7. Is the sch | 1.7. Is the school meeting its school-specific educational goals? | | | | | | | | |
|-----------------|---|----------------------------|--|-----------|--------------------|--|--|--|--|
| Indicator | Does not meet standard | | chool does not meet standard on either school-specific ducational goal. | | | | | | |
| | Approaching standard | educat approa 3) mee | is 1) approaching standard on one school-specific ional goal, while not meeting standard on the second goal, 2) ching standard on both school-specific educational goals, or ting standard on one school-specific educational goal, while ching standard on the second goal. | | | | | | |
| Targets | Meets standard | goals, o | School is 1) meeting standard on both school-specific educational goals, or 2) meeting standard on one school-specific educational goal while exceeding standard on the second goal. | | | | | | |
| | Exceeds standard | School goals. | School is exceeding standard on both school-specific educational goals. | | | | | | |
| School | 2011-2012 2012 | 2-2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | | | |
| Rating | Not Evaluated | | MS | ES | ES | | | | |

Each year, Mayor-sponsored charter schools set two educational goals that are aligned with or support the school's unique mission. All data for school-specific goals are self-reported by the individual school.

In 2013-14, CTAS set its first goal around students earning college credits and its second goal around students being at or above grade level on the NWEA reading assessment. As reflected in the chart below, CTAS received an exceeds standard for 1.7a and an approaching standard on 1.7b for an overall rating of meets standard.

In 2014-15, CTAS set its first goal around students earning college credits and its second goal on student proficiency on the Biology ECA. As reflected in the chart below, CTAS received an exceeds standard for 1.7a and an exceeds standard on 1.7b for an overall rating of **exceeds standard**.

| School Year | School-Specific Goals | Result | Rating | Overall Rating |
|----------------|--|--------|--------|-------------------|
| 2014-2015 | 50% of Early College scholars will earn college credit in their Anderson University courses. | 100% | ES | ES |
| 2014 2015 | 65% of scholars who take the Biology ECA will pass. | 66% | ES | |
| 2013-2014 | Early College Scholars will earn college credit through the Early College partnership. | | ES | MS |
| 2013-2014 | 75% or more students will be reading at or above grade level by the Spring administration of NWEA. | 68% | AS | 1012 |

Due to the school-specific goal results over the last two years, CTAS receives an **Exceeds Standard** on the OEI performance framework for the mid-charter review.



High School-Specific Performance Indicators

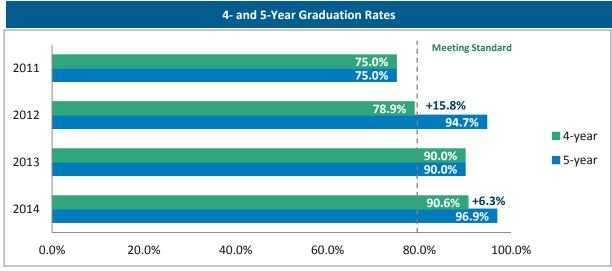
| | ool preparing students not graduated on tim | | | | | | |
|----------------------|--|------------------------|--|-----------------------|---------------|--|--|
| | Does not meet standa | rd demonstr | School's 4-year graduation rate is below 70.0% and the school demonstrated less than a 5.0 percentage point increase from its 4-year to 5-year graduation rate. | | | | |
| | Approaching standard | demonstr | I-year graduation ra rated greater than o from its 4-year to 5-y | r equal to a 5.0 perd | centage point | | |
| Indicator Targets | Meets standard | demonstr | School's 4-year graduation rate is 80.0-89.9%, or the school demonstrated greater than or equal to a 10.0 percentage point increase from its 4-year to 5-year graduation rate. | | | | |
| | Exceeds standard | School's 4 demonstr | School's 4-year graduation rate is at least 90.0%, or the school demonstrated greater than or equal to a 15.0 percentage point increase from its 4-year to 5-year graduation rate. | | | | |
| | 2011-2012 | 2012-2013 | 2013-2014 | 2014-2015 | Mid-Charter | | |
| | Not Evalua | ted | ES | ES | ES | | |

The Indiana Department of Education (IDOE) places all Indiana students into a cohort by the student's first date of enrollment in high school. By placing each student in a cohort, IDOE can measure schools' four-, five- and six-year graduation rates. For more information on how graduation rates are calculated in Indiana, click herealth/news/measure-schools in Indiana schools in Ind

IDOE considers all students who have completed graduation requirements by October 1st of their cohort's graduation year as four-year graduates. Because of this extension, graduation rates are measured a year in arrears for accountability purposes in order to capture those students who graduate after the end of the school year.

The chart below captures the 4- and 5-year graduation rates for CTAS. The 2011 cohort had a 4-year graduation rate of 75.0% and had no increase in its 5-year rate. The 2012 cohort had a 4-year rate of 78.9% that increased 15.8% to 94.7% for its 5-year rate. The 2013 cohort had a 4- and 5-year graduation rate of 90.0% and the 2014 cohort had a 4-year graduation rate of 90.6% that increased 6.3% for a 5-year rate of 96.9%.

Since OEI did not evaluate graduation until 2013-14, only ratings from 2013-14 and 2014-15 are included in the overall mid-charter rating. Based on the school's graduation rates over the last two years, CTAS earns an Exceeds Example 2013-14 and 2014-15 are included in the overall mid-charter rating. Based on the school's graduation rates over the last two years, CTAS earns an Exceeds Example 2013-14 and 2014-15 are included in the overall mid-charter rating. Based on the school's graduation rates over the last two years, CTAS earns an Exceeds Example 2013-14 and 2014-15 are included in the overall mid-charter rating. Based on the school's graduation rates over the last two years, CTAS earns an Exceeds Example 2013-14 and 2014-15 are included in the overall mid-charter rating. Based on the school's graduation rates over the last two years, CTAS earns an Exceeds Example 2013-14 and 2014-15 are included in the overall mid-charter review.





| 1.9. Is the school providing an equitable education for students of all races and socioeconomic backgrounds? | | | | | | | | | |
|--|-------------------|------------------|---|---|---------------|---------------|--|--|--|
| | Does not meet sta | ndard | School has more than 15% difference in the percentage of students passing standardized assessments amongst races and socioeconomic statuses. | | | | | | |
| | Approaching stand | lard | students | School has no more than 15% difference in the percentage of students passing standardized assessments amongst races and socioeconomic statuses. | | | | | |
| Indicator Targets | Meets standard | | School has no more than 10% difference in the percentage of students passing standardized assessments amongst races and socioeconomic statuses. | | | | | | |
| | Exceeds standard | Exceeds standard | | School has more than 5% difference in the percentage of students passing standardized assessments amongst races and socioeconomic statuses. | | | | | |
| | 2011-2012 | 201 | 2-2013 | 2013-2014 | 2014-2015 | Mid-Charter | | | |
| | Not Eva | luated | | Not Evaluated | Not Evaluated | Not Evaluated | | | |

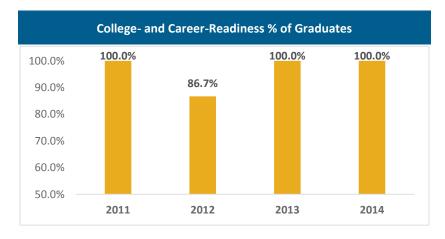
Each year, the Indiana Department of Education reports student results disaggregated by race/ethnicity groups and socioeconomic status. OEI evaluates high school performance gaps by comparing the proficiency rates of students who pass both the English 10 and Algebra I ECAs across subgroups.

In order to examine subgroup proficiency, a school must have at least 30 students enrolled in more than one subgroup in its 10th grade cohort. Because CTAS did not enroll 30 students in more than one subgroup during the 2013-14 and 2014-15 school years, the school was **not evaluated** on this indicator for the mid-charter review.



| 1.10. Is the | e school preparing stude | nts for colleg | e and careers? | | | | | |
|----------------------|--------------------------|---------------------------------------|--|-----------|-------------|--|--|--|
| | Does not meet standard | 1) receive better on credit fro | Less than 30.0% of graduates meet at least one of the following: 1) received a '3' or better on an AP exam; 2) received a '4' or better on an IB exam; 3) received transcripted post-secondary credit from an approved course; or 4) received an industry certification from an approved list. | | | | | |
| | Approaching standard | received on an IB of from an a | 30.0 - 39.9% of graduates meet at least one of the following: 1) received a '3' or better on an AP exam; 2) received a '4' or better on an IB exam; 3) received transcripted post-secondary credit from an approved course; or 4) received an industry certification from an approved list. | | | | | |
| Indicator Targets | Meets standard | received on an IB of from an a | 40.0 - 49.9% of graduates meet at least one of the following: 1) received a '3' or better on an AP exam; 2) received a '4' or better on an IB exam; 3) received transcripted post-secondary credit from an approved course; or 4) received an industry certification from an approved list. | | | | | |
| | Exceeds standard | received on an IB of from an a | At least 50.0% of graduates meet at least one of the following: 1) received a '3' or better on an AP exam; 2) received a '4' or better on an IB exam; 3) received transcripted post-secondary credit from an approved course; or 4) received an industry certification from an approved list. | | | | | |
| | 2011-2012 2 | 12-2013 | 2013-2014 | 2014-2015 | Mid-Charter | | | |
| | Not Evaluate | d | ES | ES | ES | | | |

The Indiana State Board of Education has established criteria for determining whether or not a high school graduate has not only met graduation requirements, but is also college- or career-ready. In order to be deemed college- or career-ready, a student must pass an AP or IB exam, earn dual credit from an approved list of courses, or receive an industry certification from an approved list.



As shown in the chart above, well over 50.0% of CTAS students have graduated college- and career-ready over the last four years, with three out of four years reaching 100%. Due to the school's consistently high college- and career- readiness rate, the school earns an overall rating of **Exceeds Standard** for the mid-charter review.



Core Question 2: Is the organization in sound fiscal health?

The Financial Performance Framework, outlined in Core Question 2, gauges both near term financial health and longer term financial sustainability while accounting for key financial reporting requirements. It is worth noting that the Office of Education Innovation reorganized the performance framework in 2012, and some indicators may not have four years of complete data, or may be based on more than one measure of data.

Financial Evaluation from 2011-2012

| 2.1. Is the sch | ool in sound finand | cial health | ? | | | | | | |
|-----------------|---------------------|------------------|--|--|-----------|--------------------|--|--|--|
| Indicator | Does not meet st | andard | areas: a findings achievin adequa three ye | The school presents concerns in three or more of the following areas: a) its state financial audits (e.g., presence of "significant findings"); b) its financial staffing and systems; c) its success in achieving a balanced budget over the past three years; d) the adequacy of its projections of revenues and expenses for the next three years; e) its fulfillment of financial reporting requirements under Sections 10 and 17 of the charter agreement. | | | | | |
| | Approaching star | ndard | followir "signific success d) the a the nex | The school presents significant concerns in one or two of the following areas: a) its state financial audits (e.g., presence of "significant findings"); b) its financial staffing and systems; c) its success in achieving a balanced budget over the past three years; d) the adequacy of its projections of revenues and expenses for the next three years; e) its fulfillment of financial reporting requirements under Sections 10 and 17 of the charter agreement. | | | | | |
| Targets | Meets standard | | The school presents significant concerns in no more than one of the following areas: a) its state financial audits (e.g., presence of "significant findings"); b) its financial staffing and systems; c) its success in achieving a balanced budget over the past three years; d) the adequacy of its projections of revenues and expenses for the next three years; e) its fulfillment of financial reporting requirements under Sections 10 and 17 of the charter agreement. In addition, if the school presents significant concerns in one area, it has a credible plan for addressing the concern that has been approved by the Mayor's Office. | | | | | | |
| | Exceeds standard | Exceeds standard | | The school demonstrates satisfactory performance in all of the areas listed in previous levels. | | | | | |
| School | 2011-2012 | 2012-2 | 2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | | |
| Rating | MS | | | Not Evaluated | | MS | | | |



In 2011-2012, Charles A. Tindley Accelerated School (CTAS) had no material weaknesses in its audit. The school did, however, have two significant deficiencies. These deficiencies stemmed from lack of "management oversight of outsourced bookkeepers" and compliance with the "preparation of an accurate schedule of expenditures of federal awards." Due to the presence of these findings, our office had concerns in this area.

For the 2011-12 school year, the school's staff included the Chief Operating Officer and a contract accountant. The Contract accountant was hired as the Director of Accounting in 2012. This position was responsible for the processing of repetitive accounting transactions such as vendor payments, customer deposits and textbook management, etc. while the school contracted with an accounting firm for the preparation of financial statements. A Controller was hired in 2013 to directly manage all accounting functions, including general accounting, budgeting, projections and analysis, accounts payable, accounts receivable as well as detailed reporting to senior leadership and the board of directors.

CTAS maintained a balanced budget through fiscal year 2012 of operations and projected surpluses through FY 2014-2015. These projections, along with the school's financial performance for the 2011-12 school year, indicated that it was on track to continue financial stability. The school fulfilled financial reporting requirements under Sections 10 and 17 of the charter agreement.

Because the school only presented concerns in one of the areas evaluated, it receives a rating of <u>Meets Standard</u> for this indicator for its mid-charter rating.



Financial Evaluation from 2012-Present

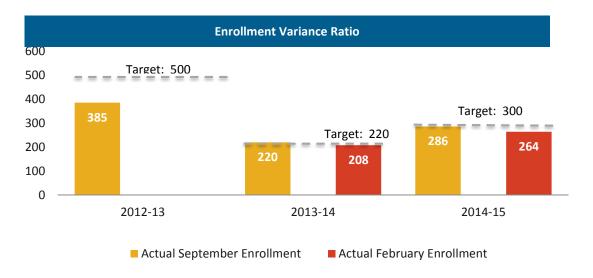
| 2.1. Short-ter | m Health | : Does th | e school d | emonst | rate the ability t | o pay it | s oblig | ations i | n the ne | xt 12 m | onths? |
|----------------------|----------|------------------------------------|----------------|------------------|--|---------------------|---------------------|-------------------|-------------------------|----------|--------|
| | Does no | ot meet si | tandard | | The school does not meet standard on 2 or more of the five sub-indicators shown below. | | | | | | |
| Indicator Targets | Approa | ching star | ndard | below, on the | hool approache , OR meet stand remaining 2 OR eeting standard | ard on 3 I meets | 3 sub-in standaı | dicator d on 4 | s, while a sub-indio | approacl | hing |
| | Meets | standard | | | hool meets stan | | | | | | , |
| | Exceed | Exceeds standard | | | The school meets standard for all 5 sub-indicators. | | | | | | |
| School | 2011 | -2012 | 2012-2 | 2013 | 2013-2014 | 2 | 014-20 | 15 | Mid-Cl | narter R | ating |
| Rating | Not Ev | aluated | AS | ı | MS | | AS | | AS | | |
| | | | | Sub-i | ndicator Ratings | | | | | | |
| | | Sub-indica | tor targets | | | 12-13 | | 13 | 13-14 14- | | -15 |
| | DNMS | Enrollme | nt ratio is le | ess than o | or equal to 89% | | | | | | |
| Enrollment Ratio | AS | Enrollme | nt ratio is b | etween 9 | 90 – 98% | 77% | DNMS | 100% | MS | 95% | AS |
| Natio | MS | Enrollme | nt ratio equ | ials or ex | ceeds 99% | | | | | | |
| February | DNMS | Enrollme | nt ratio is le | ess than o | or equal to 89% | | | | | | |
| Enrollment | AS | Enrollme | nt ratio is b | etween 9 | 90 – 95% | N, | /A | 95% | AS | 92% | AS |
| Variance | MS | Enrollme | nt ratio equ | ials or ex | ceeds 95% | | | | | | |
| | DNMS | Current | atio is less t | than or e | qual to 1.0 | | | | | | |
| Current Ratio | AS | Current | atio is betw | een 1.0 · | - 1.1 | 7.28 | MS | 1.82 | MS | 1.68 | MS |
| Natio | MS | Current i | atio equals | or excee | ds 1.1 | | | | | | |
| Days Cash | DNMS | Days cas | h on hand is | less tha | n or equal to 30 | | | | | | |
| on Hand | AS | Days cash on hand is between 30-45 | | | | 118 | MS | 79 | MS | 42 | AS |
| | MS | Days cas | h on hand e | quals or | exceeds 45 | | | | | | |
| Debt | DNMS | 1 | | | nts identified | Meets | MS | Meets | ts MS Meets | Meets | MS |
| Default | MS | Not in de | efault or del | inquent | | IVICCIS | 5 | | | | 0 |

Beginning in the 2012-13 school year, the Office of Education Innovation (OEI) added and revised several key indicators of its financial performance framework. The enrollment ratio tells authorizers whether or not the school is meeting its enrollment projections in its charter. Each charter school commits in its charter contract to offering the community a certain number of seats to educate students. It is important that each school is fulfilling its commitment to the community by working diligently to ensure that families and children seeking educational opportunities are aware of the school. Additionally, charter schools, like all public schools, receive state funding based on their enrollment. This means that enrollment is an important factor in the fiscal health of charter schools.



Based on data from the September 2012 count day, Charles A. Tindley's enrollment was far below enrollment targets stated in its charter agreement. Tindley Accelerated Schools, Inc. relocated approximately 100 middle school boys from the Charles A. Tindley Accelerated School to Tindley Preparatory Academy, leading to the enrollment variance. The network chose not to backfill the additional seats as part of its long-term growth plan. For these reasons, the school did not meet standard for this sub-indicator. In school year 2013-14, Charles A. Tindley met its enrollment targets for the September count day and thus met standard for this sub-indicator. In 2014-15, Charles A. Tindley enrolled 95% of students anticipated by the targets stated in its charter agreement, resulting in a rating of approaching standard.

Beginning in 2013-14, OEI also looked at the change (variance) between fall and February enrollment. Since the February enrollment influences funding for coming year, schools need to retain enough students between September and February to be able to serve the same number of students the following year. In the 2013-2014 school year, Charles A. Tindley retained 95% of students who enrolled in September and the school approached standard for this sub-indicator. In, 2014-15, Charles A. Tindley had the same number of students enrolled in February 2015 as it did in September of 2014 and the school again approached standard for this sub-indicator.

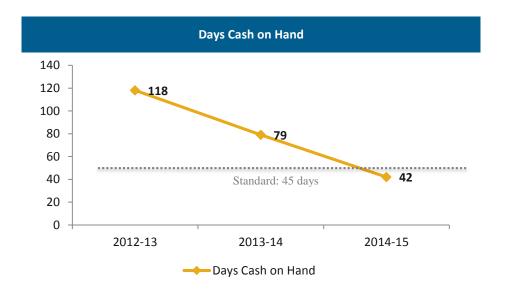


Between 2012 and 2015, CTAS had more current assets than current liabilities (those due in the next 12 months). As a result, the school **met standard** for the current ratio sub-indicator for all three years.

As reflected in the chart on the next page, the school ended the 2012-13 school year with 118 days of cash on hand, 79 days cash on hand in 2013-14, and 42 days cash on hand in 2014-15. This means that if payments to the school had stopped or been delayed post June 30 of each respective year, the school would have been able to operate for 118 more days after June 30, 2013 and 79 days after June 30, 2014, and 42 days after June 30, 2015. Based on this data, the school met standard for this sub-indicator in 2013 and 2014 and approached standard in 2015.

Finally, between 2012 and 2015, the school successfully **met standard** for its debt obligations based on the information that Crowe Horwarth, the school's auditor, provided. Additionally, there were no negative communications from the school's lenders.





Since the school approached standard in 2012-13, met standard in 2013-14, and approached standard in 2014-15, CTAS receives a rating of <u>Approaching Standard</u> for its mid-charter rating on the short-term financial health indicator.



| 2.2. Long-term Health: Does the organization demonstrate long-term financial health? | | | | | | | | | | | | |
|--|-------------------|----------------------------|--|-----------|---|----------------------------|-----------|---------------------------------|-----------|--------------------------|-------|--|
| | Does not standard | Does not meet standard | | | The school does not meet standard on any of the 3 sub-indicators OR meets standard on 1 sub-indicator but does not meet standard on the remaining 2. | | | | | | | |
| Indicator | Approach | ing st | andard | | | | | f the sub-ind lard on all 3 | | | eting | |
| Targets | Meets sta | ndard | d | | chool me lard on th | | d on 2 o | f the sub-ind | icators a | nd approach | ies | |
| | Exceeds s | tanda | ırd | The s | chool me | ets standar | d for all | 3 sub-indica | tors. | | | |
| School | 2011-2012 2012- | | | 2013 | 2013 | -2014 | 201 | .4-2015 | Mid | -Charter Ra | ting | |
| Rating | Not Evaluate | ed | ES | , | DN | NMS | | ES | MS | | | |
| | | | | | Sub-ind | dicator Rat | ings | | | | | |
| | Sub-inc | licato | rtargets | | | 12-1 | L3 | 13-1 | 4 | 14-1 | 5 | |
| | DNMS | Aggregate 3-y is negative. | | | income | N/A | | \$704,68 | | \$232,475 | | |
| Aggregate Three-Year | AS | is po | regate 3-y ositive, bu r is negati | t most | | (aggregate) \$1,239,912 | MS | (aggregate) - \$1,275,495 | AS | (aggregate) \$268,580 | MS | |
| Net Income | MS | inco | regate throme is posent year is | itive, ar | nd most | (current year) | | (current year) | | (current year) | | |
| | DNMS | | t to Asset eds .95 | ratio e | quals or | | | | | | | |
| Debt to Asset Ratio | AS | | t to Asset ween .9 - | | | .66 | MS | .82 | MS | .80 | MS | |
| | MS | 1 | t to Asset or equal | | less | | | | | | | |
| Debt Service | DNMS | DSC to 1 | ratio is le .05 | ss than | or equal | | MS | -2.97 | DNMS | | | |
| Coverage | AS | DSC | ratio is b | etween | 1.05-1.2 | 5.89 | | | | 2.24 | MS | |
| (DSC) Ratio | MS | DSC | ratio equ | als or e | xceeds | | | | | | | |

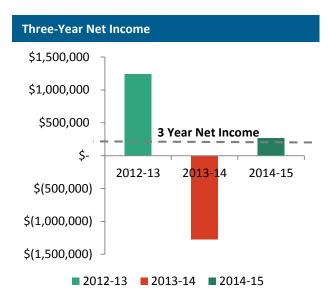
The Mayor's Office of Education Innovation introduced Core Question 2.2 in its current form in the 2012-13 school year. This indicator evaluates each school's long term fiscal health with the understanding that a charter school, like any non-profit entity, can only operate for so long with year over year losses, extreme amounts of debt, or an inability to meet its debt obligations.



Charles A. Tindley Accelerated **met standard** for the net income sub-indicator for the 2012-13 school year, **approached standard** in 2013-14, and **met standard** in 2014-15. The school generated a positive aggregate three-year net income in each school year, but had a negative current year net income in 2013-14. The graph to the right shows the annual net income at CTAS from 2012-2015.

The school **met standard** on the debt to asset ratio sub-indicator each year from 2012-2015.

In 2012-13, Charles A. Tindley Accelerated generated sufficient income to meet its debt obligations for the for the fiscal year ending June 30, 2014 and thus **met standard** for the debt service coverage (DSC) ratio subindicator. In 2013-14, the school **did not meet standard** for this sub-indicator. It had a debt service coverage ratio of -2.97 because it generated a



negative net income in the 2013-14 fiscal year that was insufficient to meet the requirements of its debt payable for the 2014-15 school year. The school's debt for the 2014-15 school year was \$212,289 that was payable by June 30, 2015. Its total outstanding long-term debt, maturing in 2033, is \$5,702,791. In 2014-15, it had a debt service coverage ratio of 2.24 because it generated a net income in the 2014-15 fiscal year that was sufficient to meet the requirements of its debt payable for the 2015-16 school year. The school's debt for the 2015-16 school year is \$380,846 that is payable by June 30, 2016. Thus, the school **met standard** for the DSC ratio sub-indicator in 2014-15.

Since CTAS **exceeded standard** for core question 2.2 in 2012-13, **did not meet standard** in 2013-14, and again **exceeded standard** in 2014-15, the school receives a rating of **Meets Standard** for its mid-charter review.



| 2.3. Does the organization demonstrate it has adequate financial management and systems? | | | | | | | | | | |
|--|------------|-------------------|--|--------------|-------------|-------------|--------------|-----------|---|-------------|
| | Does not n | neet standa | The school does not meet standard on 1 of the sub-indicators. | | | | | | | |
| Indicator Targets | Approachi | | The school meets standard on 1 sub-indicator, but approaches standard for the remaining sub-indicator. | | | | | | | |
| | Meets star | The scho | ool meet | ts standa | ard on both | n sub-indic | cator | rs. | | |
| | 2011- | 2011-2012 20 | | -2013 2013- | | -2014 | 014 2014-202 | | M | lid-Charter |
| School Rating | Not Eva | lot Evaluated DNN | | MS | DNMS | | DNI | DNMS | | DNMS |
| | | | Sub- | indicator | Ratings | | | | | |
| | Sub- | indicator tar | gets | | | 12-13 13-1 | | 13-14 | | 14-15 |
| | DNMS | multiple si | l receives ar gnificant de veaknesses, | eficiencies, | - | DNMS | | | | |
| Financial Audit | AS | opinion w | I receives a ith few signion materia | ficant defic | iencies | | | DNMS DNMS | | DNMS |
| | MS | The schoo | l receives a | clean audit | | | | | | |
| Financial Reporting | DNMS | | l fails to sati requiremen | - | al | | MS | MS | | DNMS |
| Requirements | MS | | l satisfies all requiremen | | | | UVIJ | 1013 | | DIVIVIS |

Core question 2.3 ensures that schools have the proper internal controls and that schools are reporting financial data both to the state of Indiana and to the Office of Education Innovation in a timely manner.

In 2012-13, the school did not meet standard for its annual accrual based audit because its audit report contained both a material weakness and a significant deficiency. Although the school met standard for its reporting requirements, it did not meet standard for core question 2.3 for the 2012-2013 school year.

CTAS also received a rating of **does not meet standard** for Core Question 2.3 for the 2013-14 school year. In their review of the Tindley network, auditors found a material weakness as well as two significant deficiencies in the school's financial statements. Although the school again met standard for its reporting requirements, it **did not meet standard** for core question 2.3 for the 2013-2014 school year.

Finally, for the 2014-15 school year, auditors again found a material weakness as well as several significant deficiencies in the school's financial statements. Details of the report and prior year reports, can be found on the Indiana State Board of Accounts (ISBOA) website here. The school responded proactively to the auditor's findings, noting that "Tindley did not have all practices in place" when it transitioned to in-house bookkeeping and "are in the process of developing the appropriate procedures to be in place by June 30, 2016." Tindley Accelerated did not meet standard for its reporting requirements as it did not meet the on-time deadline for completing its audit, and it only submitted 69% of required financial compliance documentation to OEI on-time, resulting in a rating of does not meet standard for core question 2.3 for the 2014-15 school year.

Because the school **did not meet standard** on core question 2.3 in school years ending 2013, 2014, or 2015 CTAS receives a rating of **Does Not Meet Standard** at its mid-charter review.



Core Question 3: Is the organization effective and well-run?

The Governance and Leadership Performance Framework, outlined in Core Question 3, gauges the academic and operational leadership of schools. Core Question 3 consists of five indicators designed to measure schools on how well their school administration and board of directors comply with the terms of their charter agreement, applicable laws, and authorizer expectations. It is worth noting that the framework was updated in the 2013-2014 school year. While some indicators were re-organized into Core Question 3, two are new, and two have since been removed.

| 3.1. Is the scho | 3.1. Is the school leader strong in his or her academic and organizational leadership? | | | | | | | | |
|------------------|--|--------------------|---|--------------------|--|--|--|--|--|
| | Does not meet st | | school leader prese cators with no evide es. | | • • | | | | |
| Indicator | Approaching star | ndard sub- | school leader prese indicators and may ress the issues. | | ninimal number of the credible plan to | | | | |
| Targets | Meets standard The school leader complies with and presents no concusuo-indicators below. | | | | | | | | |
| | Exceeds standard The school leader consistently and effectively complies with and presents no concerns in the sub-indicators below. | | | | | | | | |
| | Sub-indicators | | | | | | | | |
| | Demonstration of sufficient academic and leadership experience | | | | | | | | |
| | Leadership stabil | ity in key adminis | trative positions | | | | | | |
| Sub- | Communication v | with internal and | external stakeholde | ers | | | | | |
| indicators | Clarity of roles ar | nong schools and | staff | | | | | | |
| | Engagement in a addressing areas | • | ess of improvement I timely manner | and establishmen | t of systems for | | | | |
| | Consistency in pr | oviding informat | ion to and consultin | g with the schools | ' board of directors | | | | |
| | 2011-2012 | 2012-2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | | | |
| 3.1 Rating | MS | MS | AS | AS | AS | | | | |

Charles A. Tindley Accelerated School opened in 2004 and began its second charter term in 2011. During its second charter term, the administration expanded to into a network team that included a Chancellor and CEO, Chief Operating Officer, Chief Academic Officer, Director of Special Education, Director of Assessments, Director of Human Resources, Director of Operations, and a Director of Accountability. At the building-level, CTAS has employed a principal and assistant principal.

In the 2011-12 school year, the leadership team, including the network- and building-level leadership, demonstrated sufficient academic and organizational experience and expertise. Under the school's administrative team, the school engaged in a process of continuous improvement. Roles and responsibilities between the administrative team appeared to be clearly defined and understood by all stakeholders. CTAS demonstrated high expectations for all stakeholders, and organized operations and resources to effectively implement the mission of the school and to ensure strong performance. Therefore, the school **met standard** for this indicator for 2011-12.



In 2012-13 Tindley expanded its network beyond the flagship Charles A. Tindley Accelerated School to open an all-boys middle school, Tindley Preparatory Academy. While the network-level leadership demonstrated stability over the course of the 2012-13 school year, the school-level leadership at CTAS experienced turnover until the current principal assumed the role. While the acting principal did not have school leadership experience, the network team was able to provide support and development where needed. Despite school leader transition and resulting confusion in roles and responsibilities, the school was able to maintain consistent operations and academic results. Accordingly, the school met standard for this indicator for 2012-13.

In 2013-14 Tindley expanded its network again to open an all-girls middle school, Tindley Collegiate Academy, and an elementary school, Tindley Renaissance Academy. The CTAS principal remained stable and began working towards her school administrator's license, but other members of the school leadership team again experienced some turnover and transitions throughout the year. In order to allow the Principal to focus on internal communications and daily operations, the network staff managed the majority of communications with external stakeholders, reporting to the board of directors, and implementing data analysis and instructional programming. Overall, due to the principal's limited experience and turnover at the school, CTAS received a rating of approaching standard for school leadership for the 2013-14 school year.

By 2014-15, the Tindley network included Charles A. Tindley Accelerated School, Tindley Preparatory Academy, Tindley Renaissance Academy, and an additional elementary school, Tindley Summit Academy. While the Principal at Accelerated had served in the position for two and a half years, she had yet to complete her administrator's license. Additionally, the Mayor's Office received a disproportionate number of phone calls from CTAS parents expressing concerns about the school's discipline and retention policies as well as concerns about staffing issues. The school leader worked to respond to parents in a timely manner, although several parents expressed a desire for increased communication. Overall, due to the concerns around academic and operational leadership, CTAS received a rating of Approaching Standard for school leadership for 2014-15.

Based on the indicator ratings for school year ending 2012, 2013, 2014 and 2015, Charles A. Tindley receives a rating of <u>Approaching Standard</u> for indicator 3.1 on the mid-charter review.



| 3.2. Does the s | 3.2. Does the school satisfactorily comply with all its organizational structure and governance obligations? | | | | | | | | | |
|--------------------|---|-----------|--|---------------------|---|--|--|--|--|--|
| | Does not meet stand | I | ators with no evide | | najority of the sub- plan to address the | | | | | |
| Indicator | Approaching standar | d sub-i | chool leader prese ndicators and may ess the issues. | | ninimal number of the credible plan to | | | | | |
| Meets standard | | | chool leader comp ndicators below. | lies with and prese | ents no concerns in the | | | | | |
| | Exceeds standard | I | The school leader consistently and effectively complies with and presents no concerns in the sub-indicators below. | | | | | | | |
| | Sub-indicators | | | | | | | | | |
| | Submission of all required compliance documentation in a timely manner as set forth by the Mayor's Office, including but not limited to: meeting minutes and schedules, board member information, compliance reports and employee documentation | | | | | | | | | |
| Sub- indicators | Compliance with the regulations, and appl | | | nendments, schoo | l policies and | | | | | |
| | Proactive and produc applicable) in meetin | | | and/or manageme | ent organization (if | | | | | |
| | Active participation in documentation by de | | neetings with OEI, i | ncluding the subm | ission of required | | | | | |
| | 2011-2012 | 2012-2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | | | | |
| 3.2 Rating | AS | MS | DNMS | AS | AS | | | | | |

Over the course of the last four years, CTAS struggled to consistently meet all compliance obligations as specified by the Mayor's Office (OEI) and the Indiana Department of Education. In 2011-12, while the network hired a Director of Operations to address compliance, delayed submission of required documentation continued throughout the year. In July 2012, the network hired an Operations Compliance and Reporting Manager, who was the point of contact for governance documentation. He worked to submit all documentation in a timely manner and his efforts allowed the school to improve greatly in this area. Documentation sent was clear and concise, and the Operations Compliance and Reporting Manager followed up to ensure that all documentation requirements were met for the month.

During the 2013-2014 school year, however, documents such as employee spreadsheets, board meeting minutes, and quarterly reports were frequently submitted late. At the close of the 2013-2014 school year, there were still outstanding documents that had not been submitted. CTAS continued to struggle with on-time reporting in 2014-15, though all outstanding documents were submitted by year's end.

Between 2011 and 2015, CTAS has maintained compliance with all material sections of its charter and submitted amendments as necessary. For the majority of meetings, network and school staff members were consistently actively engaged in meetings with OEI and maintained sufficient communication with OEI between scheduled meetings.

Due to the continued concerns over timeliness with compliance reporting and documentation, Charles A. Tindley receives a rating of **Approaching Standard** for indicator 3.2 for its mid charter review.



| | 3.3. Is the school's board active, knowledgeable, and does it abide by appropriate policies, systems, and processes in its oversight? | | | | | | | | | |
|------------|---|----------------|--|---------------------|---------------------------------|--|--|--|--|--|
| | Does not meet stand | dard indic | The school leader presents concerns in a majority of the sub- indicators with no evidence of a credible plan to address the issues. | | | | | | | |
| Indicator | Approaching standa | rd sub- | The school leader presents concerns in a minimal number of the sub-indicators and may or may not have a credible plan to address the issues. | | | | | | | |
| Targets | Meets standard | | The school leader complies with and presents no concerns in the sub-indicators below. | | | | | | | |
| | Exceeds standard | | school leader consi ents no concerns in | • | vely complies with and s below. | | | | | |
| | | | Sub-indicator | °S | | | | | | |
| | Timely communication of organizational, leadership, academic, fiscal, or facility deficiencies to the Mayor's Office; or when the school's management company (if applicable) fails to meet its obligations as set forth in the charter | | | | | | | | | |
| Sub- | Clear understanding of the mission and vision of the school | | | | | | | | | |
| indicators | Adherence to board policies and procedures, including those established in the by-laws, and revision of policies and procedures, as necessary | | | | | | | | | |
| | Recruitment and selection of members that are knowledgeable, represent diverse skill sets, and act in the best interest of the school and establishment of systems for member orientation and training | | | | | | | | | |
| | Effective and transp | arent manage | ment of conflicts of | interest | | | | | | |
| | Collaboration with s complaints or conce | | ip that is fair, timel | ly, consistent, and | transparent in handling | | | | | |
| | Adherence to its cha | arter agreemei | nt as it pertains to g | governance structu | re | | | | | |
| | Holding of all meeti | ngs in accorda | nce with Indiana Op | en Door Law | | | | | | |
| | 2011-2012 | 2012-2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | | | | |
| 3.3 Rating | MS | ES | MS | MS | MS | | | | | |

The Board at Charles A. Tindley Accelerated School is active, experienced, and provides competent oversight of the school. Board members have a broad range of expertise and are knowledgeable about the school, its policies, and issues of concern. The board roster has ranged from thirteen to fifteen members with a wide range of experience drawing from many fields, including finance, law, social services, marketing, education, technology, public relations, human resources management, non-for-profit management, and business.

Since the school's inception, the board has provided the school with leadership and support, including engaging in extensive external partnership and fundraising for the school. A number of committees have been focused on specific tasks and challenges facing the board: governance, by-laws, finance, nominating, and fund-raising. The board has met regularly and has consistently met quorum. Meeting minutes have reflected thoughtful discussion and progress in consideration of issues as well as a collaborative relationship with Chancellor. They Mayor's Office noted the need to better comply with Indiana Open Door Law in 2011-12, which resulted in improved compliance in following years.



As the network expanded, board members frequently discussed and debated the most effective manner to do so without compromising services to current students. The majority of discussions revolved around expansion and focused more on strategy and policy than on school-level academics and operations. With the quickly expanding network, finances became a concern during the 2013-2014 school year, but these concerns were not prioritized in a manner that allowed for effective management. Additionally, OEI received several parent complaints regarding discipline and staff turnover at CTAS throughout the course of the year.

During the 2014-15 school year, the board of directors fmaintained consistent and transparent communication with the Mayor's Office. The network dealt with several challenges throughout the school year, including, but not limited to, financial performance, teacher retention, parent concerns, and strategic growth. The board displayed a thoughtful approach to each concern, and worked pro-actively to address the issues. A review of board meeting minutes and notes demonstrates that, in each instance, the board asked network staff critical questions to understand the challenge at hand and offered its expertise, when viable, to remediate. Specifically, the board's finance committee worked closely with the network's Chief Operating Officer to streamline the budget and review contracts and lease negotiations

Regarding governance operations, the board has maintained proper oversight of its bylaws and has appropriately handled conflicts of interest as they have been disclosed.

Overall, for indicator 3.3, the CTAS board receives a rating of Meets Standard for its mid charter review.

| 3.4. Does the school's board work to foster a school environment that is viable and effective? | | | | | | | |
|--|--|-------|--|-----------|--------------------|--|--|
| | Does not meet standard | indic | The school leader presents concerns in a majority of the sub- indicators with no evidence of a credible plan to address the issues. | | | | |
| Indicator Targets | Approaching standard | sub-i | The school leader presents concerns in a minimal number of the sub-indicators and may or may not have a credible plan to address the issues. | | | | |
| | Meets standard | | The school leader complies with and presents no concerns in the sub-indicators below. | | | | |
| | Exceeds standard | - 1 | The school leader consistently and effectively complies with and presents no concerns in the sub-indicators below. | | | | |
| | Sub-indicators | | | | | | |
| | Regular communication with school leadership and/or its management company | | | | | | |
| Sub- | Annual utilization of a performance based evaluation to assess its own performance, that of the school leader, and management organization (if applicable) | | | | | | |
| indicators | Collaboration with the school leader to establish clear objectives, priorities, and goals | | | | | | |
| | Interaction with school leader that is conducive to the success of the school, including requesting and disseminating information in a timely manner, providing continuous and constructive feedback, and engaging the school leader in school improvement plans | | | | | | |
| | 2011-2012 2012 | -2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | |
| 3.4 Rating | Not Evaluated | | DNMS | AS | AS | | |

2013-2014 was the first year this indicator was included in schools' accountability reports.



During the 2013-14 and 2014-15 school years, the Tindley board primarily communicated and collaborated with the network leadership team during monthly board meetings. Since the network team provided support in the areas of academics, operations, finances, human resources, and reporting, the Chancellor was able to provide up to date information at relevant times throughout the year.

The Principal at CTAS received an extensive and thorough evaluation at the close of both school years. However, the board did not implement a formal method of evaluating the Chancellor or other members of the network leadership team until the 2014-15 school year. While the board did provide some informal feedback and guided the Chancellor to focus on specific priorities, the lack of a formalized evaluation system inhibited it from setting clear goals and determining progress throughout the years. Additionally, at the close of the 2014-15 school year, the board had not developed a system for setting board goals or assessing its own performance throughout the year, preventing the board from objectively measuring its effectiveness.

In all observed meetings and interactions, the board and network staff have exhibited professional and respectful conduct, indicating a shared commitment to the school's mission. Since the opening of CTAS, the board has provided a significant amount of autonomy to the Chancellor and the network leadership team to use their expertise to make school-level decisions. While the board and network team had managed a great deal of success in several areas, one area of concern for the past few years was finances. On OEI's 2012-2013 performance evaluation, Tindley was approaching standard for financial health and continued to exhibit financial concerns for the 2013-2014 year. The lack of active oversight led to significant financial concerns arising in the spring and summer of 2014 – concerns that may have been mitigated had the board taken an active role earlier.

To address the finance concerns, the board took a more pro-active role in monitoring and directing the Chancellor on priorities and goals for the 2014-2015 school year. Although some meetings were tense, the board and network staff managed conflicts in a manner that demonstrated a shared commitment to the school's mission.

Overall, the board has improved its systems of monitoring and assessment over the last year. However, due to the issues discussed above, CTAS receives a rating of <u>Approaching Standard</u> for its mid charter review.



| 3.5. Does the school comply with applicable laws, regulations, and provisions of the charter agreement relating to the safety and security of the facility? | | | | | | | |
|---|---|------------|--|-----------|--------------------|--|--|
| | Does not meet standard The school leader presents concerns in a majority of the sub- indicators with no evidence of a credible plan to address the issues. | | | | | | |
| Indicator Targets | Approaching star | idard sub- | The school leader presents concerns in a minimal number of the sub-indicators and may or may not have a credible plan to address the issues. | | | | |
| | Meets standard The school leader complies with and presents no concerns in the sub-indicators below. | | | | | | |
| | Sub-indicators Sub-indicators | | | | | | |
| | Health and safety code requirements | | | | | | |
| Sub- | Facility accessibility | | | | | | |
| indicators | Updated safety and emergency management plans | | | | | | |
| | A facility that is well suited to meet the curricular and social needs of the students, faculty, and members of the community | | | | | | |
| | 2011-2012 | 2012-2013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | | |
| 3.5 Rating | MS | MS | MS | MS | MS | | |

Between 2011 and 2015, Charles A. Tindley Accelerated's facility met all health and safety code requirements and provided a safe environment conducive to learning. The facility's design, size, maintenance, security, equipment and furniture were all adequate to meet the school's needs. The school was accessible to all, including people with physical disabilities. The Mayor's Office monitoring of CTAS's compliance with health and safety code requirements did not reveal any significant concerns related to these obligations. Accordingly, the school receives a Meets Standard for this indicator.



| 3.6. Is the school meeting its school-specific non-academic goals? | | | | | | | |
|--|------------------------|--|-----------|--------------------|--|--|--|
| Indicator Targets | Does not meet standard | School does not meet standard on either school-specific non-academic goal. | | | | | |
| | Approaching standard | School is 1) approaching standard on one school-specific non-academic goal, while not meeting standard on the second goal, 2) approaching standard on both school-specific non-academic goals, or 3) meeting standard on one school-specific non-academic goal, while approaching standard on the second goal. | | | | | |
| | Meets standard | School is 1) meeting standard on both school-specific non-academic goals, or 2) meeting standard on one school-specific non-academic goal while exceeding standard on the second goal. | | | | | |
| | Exceeds standard | School is exceeding standard on both school-specific non-academic goals. | | | | | |
| School Rating | 2011-2012 2012 | 2-2013 2013-2014 | 2014-2015 | Mid-Charter Rating | | | |
| | Not Ev | valuated | AS | AS | | | |

Each year, Mayor-sponsored charter schools set two educational goals that are aligned with or support the school's unique mission. All data for school-specific goals are self-reported by the individual school.

In 2014-15, Charles A. Tindley Accelerated set its first goal to increase after school extra-curricular activities by at least three before the end of the school year. The school reported that it added two extracurricular, non-athletic activities.

CTAS set its second goal to increase parent communication. The school reported that it sent bi-weekly communication via PowerSchool and/or letters mailed home.

| School Year | School-Specific Goals | Result | Rating |
|-------------|--|--------|--------|
| 2014-2015 | Add three to five extra-curricular activities (non-athletic) offered to Tindley Scholars after school by the end of the school year. | | AS |
| | To increase parent communication to our families throughout the course of the school year. | | MS |

Overall, for indicator 3.6, Charles A. Tindley receives a rating of **Approaching Standard** for its mid-charter review.



Indicators included in the previous framework, but not assessed with the current framework.

The following two indicators were included in the performance framework used for the 2011-2013 school years. While they are no longer included in the current framework, the results of these indicators are important for a comprehensive review of performance between the years 2011-2015.

| 2.4. Is there a high level of parent satisfaction with the school? | | | | | | | |
|--|------------------------|--------|---|------------------|-----------|--------------------|--|
| | Does not meet standard | | Less than 70% of parents surveyed indicate that they are satisfied overall with the school. | | | | |
| Indicator Targets | Approaching standard | | More than 70% but less than 80% of parents surveyed indicate that they are satisfied overall with the school. | | | | |
| | Meets standard | | More than 80% but less than 90% of parents surveyed indicate that they are satisfied overall with the school. | | | | |
| | Exceeds Standard | | At least 90% of parents surveyed indicate that they are satisfied overall with the school. | | | | |
| School | 2011-2012 | 2012-2 | 013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | |
| Rating | MS | MS ES | | Not Evaluated MS | | MS | |

Averaged across the last four years, 85% of parents surveyed indicated that they are satisfied overall with Charles A. Tindley Accelerated. In the spring of each year, an anonymous survey was administered to all parents and guardians of students enrolled at the school by Research & Evaluation Resources. Of the parents surveyed, between 72% and 93% of parents indicated overall satisfaction (see chart below). With an average satisfaction rate of 85%, the school receives an overall rating of <u>Meets Standard</u> on the mid-charter review.

| School Year | Percent Satisfied | | |
|-------------|-------------------|--|--|
| 2011-12 | 85% | | |
| 2012-13 | 91% | | |
| 2013-14 | 93% | | |
| 2014-15 | 72% | | |
| Multi-Year | 000/ | | |
| Average | 85% | | |

<u>Note</u>: "Percent Satisfied" includes "very satisfied", and "satisfied", responses which were on a five-point scale that also included "neutral", "dissatisfied", and "very dissatisfied".

Source: Confidential survey results administered by Research & Evaluation Resources.



| 3.3. Has the school established and implemented a fair and appropriate pupil enrollment process? | | | | | | | |
|--|------------------------|--------|---|-----------|-----------|--------------------|--|
| Indicator Targets | Does not meet standard | | The school's enrollment process does not comply with applicable law AND/OR the school exhibits one or both of the following deficiencies: a) a substantial number of documented parent complaints suggest that it is not being implemented fairly or appropriately; b) the school has not engaged in outreach to students throughout the community. | | | | |
| | Approaching standard | | The school's enrollment process complies with applicable law but exhibits or both the following deficiencies: a) a substantial number of documented parent complaints suggest that it is not being implemented fairly or appropriately; b) the school has not engaged in outreach to students throughout the community. | | | | |
| | Meets standard a b | | The school's enrollment process complies with applicable law; there are minimal documented parent complaints suggesting that it is not being implemented fairly or appropriate; AND the school has engaged in outreach to students throughout the community. | | | | |
| School Rating | 2011-2012 | 2012-2 | 013 | 2013-2014 | 2014-2015 | Mid-Charter Rating | |
| | MS | MS | | NA | NA | MS | |

The admissions and enrollment practices of Charles A. Tindley Accelerated have consistently met the requirements of Indiana's charter school law. Each year, the Mayor's Office collects the school's enrollment policies and marketing procedures to ensure compliance with state law. The school employs a lottery system and gives preference to siblings of current students, as allowed by law. Between the 2011 and 2015 school years, the Mayor's Office received minimal complaints from parents around the school's enrollment process. Accordingly, the school receives a Meets Standard for this indicator.